

MEDLEY

THE FIRM

Medley Capital LLC (“Medley”) is a private investment management firm with offices in New York and San Francisco. Medley primarily invests in private debt instruments arising from both traditional corporate finance and asset-based structured finance transactions. Medley manages \$1.4B in capital through its three primary investment platforms: the Medley Opportunity Fund I and II, Medley Capital Corp (NYSE: MCC, a business development company), and Medley Credit Strategies.

INVESTMENT CRITERIA

Investment Size:	\$7M - \$100M (Hold Size: \$7M - \$30M)
Instrument Type:	Term Loans – First lien, Second lien and Unitranche
Term:	36 - 60 months
Return Composition:	Cash interest, PIK interest, closing fee, prepayment penalties and warrants
Geographic Focus:	North America
Use of Proceeds:	Acquisition financing, bank debt restructurings, CAPEX, Chapter 11 exit financing, DIP financing, leveraged buyouts and management buyouts
Amortization:	Excess cash flow sweeps, contractual and bullet
Borrower Profile:	LTM EBITDA of \$5M - \$30M
Preferred Industries:	Consumer & Retail, Energy, Financial Services, Healthcare, Industrial, Infrastructure, Manufacturing, Natural Resources, Real Estate and Transportation
Sponsor Requirement:	Sponsor and Non-Sponsor transactions
Closing:	Quick feedback, streamlined underwriting and certainty of closing

STRUCTURED FINANCE

Beyond traditional corporate finance, Medley seeks and holds expertise to invest capital in a broad array of asset-backed structured finance transactions. Medley considers transactions in specialty finance, project finance, real estate finance, equipment lease finance and factoring. The team at Medley has the experience to review and consider many asset types from customary to more specialized.

MEDLEY’S VALUE PROPOSITION

Medley seeks to partner with proven management teams and financial sponsors to structure value-added financing solutions. Collectively, the investment team at Medley has expertise across a wide range of industries and transaction types. Further, Medley draws upon a significant network of business operators, industry experts, and financing sources to glean information and support for its partners’ businesses. Client borrowers can reliably expect Medley to:

- Commit to building enduring, value-enhancing relationships
- Creatively solve complex financing needs through sensibly structured solutions
- Customize solutions without constraint by traditional lending templates and parameters
- Maintain a streamlined execution process
- Remain an active lender in all market environments
- Increase its capital commitment as client requirements expand with success

CONTACT INFORMATION

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